

LEGAL ASPECTS

Since its inception, the Legal Committee has been involved in the following efforts with respect to BASOC's bid:

Formation of BASOC

BASOC was originally formed in May 1987 pursuant to section 501(c)(3) of the Internal Revenue Code. (The IRS Determination Letter was obtained in April 1988.) BASOC is a California non-profit public benefit corporation in active and good standing.

In accordance with its bylaws, BASOC's Board of Directors and Executive Committee are comprised of at least 20% athletes or former athletes. (A complete listing of the BASOC Officers, Staff and Board of Directors follows.)

Venue Commitments

In order to secure the venues necessary for staging the various events of the Olympic Games (including training facilities, broadcast centers and other infrastructure), BASOC, through its Legal Committee, has prepared a formal memorandum of understanding ("MOU"), which has been presented to the licensing authority for each of the subject venues. Copies of the MOU, which have been fully executed, can be found under **Theme 19 – Guarantees**. Each MOU confirms the commitment on the part of the venue's licensing authority to negotiate an agreement with BASOC, and is significant in that it is comprehensive and drafted for the purpose of placing the venue on notice as to what is expected of it in hosting an Olympic event. To date, many of the MOUs, including all of the San Francisco venues, have been executed, and the others are in the process of being negotiated. For those venues for which BASOC has not yet secured a formal MOU, a letter of commitment has been obtained. Letters of commitment may also be found under **Theme 19 – Guarantees**.

Legacy Projects

Consistent with its objective of promoting legacy projects that will remain available to the San Francisco Bay Area long after the 2012 Olympic Games come to a close, the Legal Committee has provided special support to BASOC's development of a permanent international equestrian center. There is currently no such facility in the western United States. BASOC has obtained the support of the Fort Ord Reuse Authority for the development of an equestrian center at the former site of Fort Ord near Monterey. The Authority's base-reuse plan specifically calls for the development of an equestrian facility, and it has welcomed BASOC's initiative. Working with a group of distinguished local equestrians, BASOC has developed design drawings for the center and has obtained the encouragement of the American Horse Shows Association, the National Governing Body for equestrian sports, as well as the endorsement of other national equestrian organizations.

The Legal Committee is serving as liaison counsel for this effort and is actively involved in negotiations with the Fort Ord Reuse Authority and the County of Monterey, in site inspections and selection, and in the formation of a non-profit corporation to operate the center. As the project proceeds, the Legal Committee will become involved in a variety of construction contracting, insurance, employment and other management matters. The

Legal Committee will provide similar assistance to BASOC's other legacy projects at the appropriate time in their development.

Other BASOC Commitments and Bid Process Activities

BASOC and its members are familiar with the Olympic Charter and intend to fully comply with its provisions if San Francisco is selected as the Candidate and Host City. The Bid Committee takes its ethics obligations seriously and, as noted above, to that end has appointed an Ethics Compliance Officer who sits on both the Board of Directors and Executive Committee (as well as the Legal Committee). BASOC has also read and understands the legal requirements associated with the bid and confirms that, subject to appropriate review and modification, if necessary, it is prepared and will enter into the agreements and undertakings necessary to advance in the bid process. On September 30, 1999, BASOC entered into the Bid City Agreement. BASOC has received, and is in the process of reviewing, the proposed USOC Undertaking, Joinder Agreement, Joinder Undertaking and Candidate City Agreement.

Again, subject to this review, governmental approval (if necessary) and other appropriate revisions, BASOC is fully prepared to enter into these agreements as well as the requisite joint marketing, Olympic Games operations, Host City contracts and other undertakings. In this regard, BASOC has refrained, and will continue to refrain, from becoming a party to or approving or consenting to any act, contract, commitment and the like, contrary to or which might affect any of the obligations stipulated in the Candidate City, Host City or other candidature agreements.

Further, BASOC is fully committed to taking all necessary steps to abide by the Amateur Sports Act of 1978 and to protect and prevent the infringement of the Olympic marks, symbols and terminology. BASOC will also fully comply with all other USOC and IOC requirements, including the prevention of ambush marketing and securing the appropriate guarantee/legislation necessary to ensure free access to the United States for all accredited persons.

Guarantees

BASOC is fully cognizant of, and understands its obligations with respect to, the guarantees that are required for each Theme, as described in the USOC Bid Procedures Manual and the Bid City Agreement. Again, subject to review and the appropriate governmental approval (if necessary), BASOC does not anticipate any difficulty in obtaining the requisite guarantees. Those guarantees that have already been secured can be located under **Theme 19 – Guarantees**.

BASOC LEGAL COMMITTEE

Jack F. Bair, Esq.
Senior Vice President and
General Counsel San Francisco
Giants Baseball Club

Meg Caldwell, Esq.
Director/Lecturer of Law
Stanford Law School

Anne Warner Cribbs
CEO
BASOC

Terry J. Helbush, Esq.
Partner
Simmons, Ungar, et al.

James T. Hendrick, Esq.
Partner
Thelen Reid & Priest LLP

Danielle Kenealey, Esq.
City of San Jose
City Attorney's Office

Sam Jackson, Esq.
City of Sacramento
Sacramento Attorney's Office

Robert S. Maerz, Esq.
Deputy City Attorney
City and County of San Francisco
City Attorney's Office

Beth McGarry, Esq.
Executive Assistant
U.S. Attorney
U.S. Department of Justice
Northern District of California

Randy Michelson, Esq.
Partner
McCutchen, Doyle,
Brown & Enersen, LLP

Pablo Morales, Esq.
San Jose State Swimming

Elizabeth R. Murphy, Esq.
Associate General Counsel
San Francisco Giants Baseball Club

Harry O'Brien, Esq.
Partner
Coblentz, Patch, Duffy
& Bass LLP

Philip W. Peters, Esq.
Partner
Thelen Reid & Priest LLP

Leo Shveyd, Esq.

Pam Smith-Stewart, Esq.
Chief Assistant Attorney
General - Civil Division
City of Sacramento
Sacramento Attorney
General's Office

Robert Stiles
Bid Director
BASOC

Sandra Talbot, Esq.
City of Sacramento
Sacramento Attorney's Office

Tay C. Via, Esq.
Partner
Coblentz, Patch, Duffy
& Bass LLP

Robert A. Weikert, Esq.
Partner
Thelen Reid & Priest LLP

Monique L. C. Wright, Esq.
Pillsbury Madison
& Sutro LLP

BASOC STAFF

Anne Warner Cribbs
CEO

Peggy Della Rocchetta
Director of Finance

Susan Jones Roy
Northern California
Olympians Liaison

Berta Lim
Administrator

Helen Mendel, CMD
Director of Marketing
and Development

Bill Pickthorn
Director of
e-Communications

Robert Stiles
Bid Director

Colleen Wrenn
Intern

BASOC BOARD OF DIRECTORS

Kevin B. Anderson
Associated Director-Development
University of California, Berkeley

Jennifer Azzi¹
Olympian (Basketball)

Larry Baer¹
CEO
San Francisco Giants Baseball Club

Jack Bair¹
Sr. Vice President/General Counsel
San Francisco Giants Baseball Club

Dusty Baker
Manager
San Francisco Giants Baseball Club

Matt Biondi
Olympian (Swimming)

Brian Boitano
Brian Boitano Enterprises
Olympian (Figure Skating)

Don Briggs¹
Partner
KPMG LLP

George Broder¹
CEO
George Broder Group

Mike Bruner¹
Olympian (Swimming)

Ces Butner¹
President
Horizon Beverage Company

BASOC BOARD OF DIRECTORS *continued*

Meg Caldwell
Director/Lecturer of Law
Stanford Law School

Chris Campbell
Olympian (Wrestling)

Rosie Casals¹
President
Sportswoman, Inc.

Brandi Chastain
Assistant Coach, Soccer
Santa Clara University
Olympian (Soccer)

Gary Dillabough
Director of Business Development
eBay, Inc.

Jan Elix
Therapeutic Supervisor
City of San Jose
Office of Therapeutic Services

Jerry Epstein
CEO
People Trends Network

Dan Fenton
CEO
San Jose Convention
and Visitors Bureau

Peggy Fleming Jenkins
Olympian (Figure Skating)

Frank Sung Fung
Principal
ED2 International

Fred Furth
CEO
Furth, Fahrner & Mason

John Goldman
CEO
Richard N. Goldman
& Company

Roger Grossman
Publisher
Marin Independent Journal

Carl Guardino
CEO
Silicon Valley Manufacturing Group

Steve Heminger
Executive Director
Metropolitan Transportation
Commission

Greg Jamison¹
CEO
San Jose Sharks

Mark Jordan
Chairman
Northern California Waterkeepers

Michael A. Kamimoto
Richard Petrick
& Associates

James W. Kellogg
President
United Association

Andrew F. Kerr¹
Senior Vice President Retired
Bank of America

John R. Killacky
Executive Director
Yerba Buena Center
for the Arts

Ted Leland¹
Athletic Director
Stanford University

Cheryl Levick
Athletic Director
Santa Clara University

J. Cleve Livingston
Partner/Attorney
Pillsbury, Madison
& Sutro LLP
Olympian (Rowing)

Ronnie Lott
CEO
RML Enterprises
NFL Hall of Fame

John A. Marks¹
CEO
San Francisco Convention
and Visitors Bureau

Greg Massialas
Olympian (Fencing)

Mark Mastrov
CEO
24 Hour Fitness/
Fitness Holdings Worldwide

Duncan Matteson¹
Chairman
Greater Bay Bancorp/
Matteson Realty Services Inc.

Burnham Matthews
Chief of Police
Alameda Police Department

Edith McGuire-Duvall¹
Olympian (Athletics)

Billy Mills
Olympian (Athletics)

Jim Molinari
United States Marshal
U.S. Marshal Service

Pablo Morales
Head Coach,
Spartan Swimming
San Jose State University
Olympian (Swimming)

Jeff Mori
Executive Director
Asian American
Recovery Services, Inc.

Carl Pascarella
CEO
VISA, U.S.A.

Henry Pilger
Principal
Burr, Pilger & Mayer

David Pottruck
CEO
Charles Schwab, Inc.

Rodger Rickard¹
Slam Dunk Networks

Tony Ridder
CEO
Knight Ridder, Inc.

Steve Roberts
Executive Vice President
SportsVision

Summer Sanders
Olympian (Swimming)

Joseph Schell
Chairman, Global
Technology Investment
Banking
Merrill Lynch & Co., Inc.

L.A. "Buzz" Schulte
CEO
Schulte Enterprises

BASOC BOARD OF DIRECTORS *continued*

George P. Shultz
Director/Sr. Counselor
Bechtel Corporation

Rick Stevens
Managing Director
Hunter Stevens, LLC

Scott Strawbridge
Executive Vice President
Northern California Mechanical
Contractors Association

Lisbet Sunshine
Senior Manager
Public Affairs
San Francisco International Airport

Jenny Thompson
Olympian (Swimming)

Nate Thurmond
Owner/Proprietor
Big Nate's BBQ
NBA Hall of Fame

Andy Toro
Olympian (Canoeing)

Amy Trask
CEO
Oakland Raiders

Tara VanDerveer
Head Coach, Women's Basketball
Stanford University

Bill Walsh
Vice President/General Manager
San Francisco 49ers

Starr Walton Hurley
Olympian (Skiing)

Bonny Warner
Olympian (Luge)

Robert A. Weikert^{1,2}
Partner/Attorney
Thelen Reid & Priest LLP

Phil Winters
Vice President,
Supplier Development
fogdog.com

James Woolwine¹
CEO
Golden Gate Bank

Kristi Yamaguchi
Olympian (Figure Skating)

CITY LIAISONS

Barbara Kolesar
Special Assistant to the Mayor
City and County of San Francisco

Robert S. Maerz
Deputy City Attorney
City and County of San Francisco

John McCassey
Executive Director
Sacramento Sports Commission

Dean Munro
Executive Director
San Jose Sports Authority

Samee Roberts
Special Events Coordinator
City of Oakland
Community & Economic
Development Agency

ADVISORY COMMITTEE

Eva Auchincloss

Mark Buell

Eric Magnuson

¹Executive Committee

²Ethics Compliance Officer